

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549  
 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB Number: 3235-0076  
 Estimated average burden hours per response: 4.00

1. Issuer's Identity

<b>CIK (Filer ID Number)</b>	<b>Previous Names</b>	<input checked="" type="checkbox"/> None	<b>Entity Type</b>
<a href="#">0001685428</a>			Corporation
<b>Name of Issuer</b>			Limited Partnership
LumiraDx Ltd			Limited Liability Company
<b>Jurisdiction of Incorporation/Organization</b>			General Partnership
CAYMAN ISLANDS			Business Trust
<b>Year of Incorporation/Organization</b>			<input checked="" type="checkbox"/> Other (Specify)
Over Five Years Ago			Exempted company limited by shares
<input checked="" type="checkbox"/> Within Last Five Years (Specify Year) 2016			
<input type="checkbox"/> Yet to Be Formed			

2. Principal Place of Business and Contact Information

<b>Name of Issuer</b>			
LumiraDx Ltd			
<b>Street Address 1</b>		<b>Street Address 2</b>	
3 MORE LONDON RIVERSIDE			
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>	<b>Phone Number of Issuer</b>
LONDON	UNITED KINGDOM	SE1 2AQ	011 44 1786 430411

3. Related Persons

<b>Last Name</b>	<b>First Name</b>	<b>Middle Name</b>
Zwanziger	Ron	
<b>Street Address 1</b>	<b>Street Address 2</b>	
c/o LumiraDx Limited	3 More London Riverside	
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
London	UNITED KINGDOM	SE 1 2AQ
<b>Relationship:</b> <input checked="" type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

<b>Last Name</b>	<b>First Name</b>	<b>Middle Name</b>
Scott	David	
<b>Street Address 1</b>	<b>Street Address 2</b>	
c/o LumiraDx Limited	3 More London Riverside	
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
London	UNITED KINGDOM	SE 1 2AQ
<b>Relationship:</b> <input checked="" type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
McAleer	Jerry	
Street Address 1	Street Address 2	
c/o LumiraDx Limited	3 More London Riverside	
City	State/Province/Country	ZIP/PostalCode
London	UNITED KINGDOM	SE 1 2AQ
<b>Relationship:</b> X Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Walton	David	
Street Address 1	Street Address 2	
c/o LumiraDx Limited	3 More London Riverside	
City	State/Province/Country	ZIP/PostalCode
London	UNITED KINGDOM	SE 1 2AQ
<b>Relationship:</b> X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Lindner	Nigel	
Street Address 1	Street Address 2	
c/o LumiraDx Limited	3 More London Riverside	
City	State/Province/Country	ZIP/PostalCode
London	UNITED KINGDOM	SE1 2AQ
<b>Relationship:</b> X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Welch	Peter	
Street Address 1	Street Address 2	
c/o LumiraDx Limited	3 More London Riverside	
City	State/Province/Country	ZIP/PostalCode
London	UNITED KINGDOM	SE 1 2AQ
<b>Relationship:</b> X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Ameye	Veronique	
Street Address 1	Street Address 2	
c/o LumiraDx Limited	3 More London Riverside	
City	State/Province/Country	ZIP/PostalCode
London	UNITED KINGDOM	SE 1 2AQ
<b>Relationship:</b> X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Quinlan	Tom	
Street Address 1	Street Address 2	
c/o LumiraDx Limited	3 More London Riverside	
City	State/Province/Country	ZIP/PostalCode
London	UNITED KINGDOM	SE 1 2AQ

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Scheu	Peter	
Street Address 1	Street Address 2	
c/o LumiraDx Limited	3 More London Riverside	
City	State/Province/Country	ZIP/PostalCode
London	UNITED KINGDOM	SE 1 2AQ

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
LeBlanc	Dorian	
Street Address 1	Street Address 2	
c/o LumiraDx Limited	3 More London Riverside	
City	State/Province/Country	ZIP/PostalCode
London	UNITED KINGDOM	SE 1 2AQ

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Berwick	Donald	
Street Address 1	Street Address 2	
c/o LumiraDx Limited	3 More London Riverside	
City	State/Province/Country	ZIP/PostalCode
London	UNITED KINGDOM	SE 1 2AQ

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Keogh	Bruce	
Street Address 1	Street Address 2	
c/o LumiraDx Limited	3 More London Riverside	
City	State/Province/Country	ZIP/PostalCode
London	UNITED KINGDOM	SE 1 2AQ

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Joseph	Lurene	
Street Address 1	Street Address 2	
c/o LumiraDx Limited	3 More London Riverside	
City	State/Province/Country	ZIP/PostalCode
London	UNITED KINGDOM	SE 1 2AQ

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Huang	Lu	

<b>Street Address 1</b>	<b>Street Address 2</b>	
c/o LumiraDx Limited	3 More London Riverside	
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
London	UNITED KINGDOM	SE 1 2AQ
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

<b>Last Name</b>	<b>First Name</b>	<b>Middle Name</b>
Brennan	Troyen	
<b>Street Address 1</b>	<b>Street Address 2</b>	
c/o LumiraDx Limited	3 More London Riverside	
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
London	UNITED KINGDOM	SE 1 2AQ
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

<b>Last Name</b>	<b>First Name</b>	<b>Middle Name</b>
Vazirani	Suresh	
<b>Street Address 1</b>	<b>Street Address 2</b>	
c/o LumiraDx Limited	3 More London Riverside	
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
London	UNITED KINGDOM	SE 1 2AQ
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

#### 4. Industry Group

Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	Restaurants
Commercial Banking	Health Insurance	Technology
Insurance	Hospitals & Physicians	Computers
Investing	Pharmaceuticals	Telecommunications
Investment Banking	X Other Health Care	Other Technology
Pooled Investment Fund	Manufacturing	Travel
Is the issuer registered as an investment company under the Investment Company Act of 1940?	Real Estate	Airlines & Airports
Yes	Commercial	Lodging & Conventions
No	Construction	Tourism & Travel Services
Other Banking & Financial Services	REITS & Finance	Other Travel
Business Services	Residential	Other
Energy	Other Real Estate	
Coal Mining		
Electric Utilities		
Energy Conservation		
Environmental Services		
Oil & Gas		
Other Energy		

#### 5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company Act Section 3(c)	
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)
Rule 504 (b)(1)(iii)	Section 3(c)(4)	Section 3(c)(12)
X Rule 506(b)	Section 3(c)(5)	Section 3(c)(13)
Rule 506(c)	Section 3(c)(6)	Section 3(c)(14)
Securities Act Section 4(a)(5)	Section 3(c)(7)	

7. Type of Filing

X New Notice Date of First Sale 2018-08-16 First Sale Yet to Occur  
Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity	Pooled Investment Fund Interests
Debt	Tenant-in-Common Securities
Option, Warrant or Other Right to Acquire Another Security	Mineral Property Securities
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes X No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient	Recipient CRD Number	None
U.S. Boston Capital Corporation	5251	
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number	X None
None	None	

**Street Address 1****Street Address 2**

55 Old Bedford Road

City

State/Province/Country

ZIP/Postal Code

Lincoln

MASSACHUSETTS

01773

State(s) of Solicitation (select all that apply)

Check "All States" or check individual

 All States Foreign/non-US

States

Recipient

Recipient CRD Number None

Leerink Partners

48535

(Associated) Broker or Dealer  None(Associated) Broker or Dealer CRD Number  None

None

None

**Street Address 1****Street Address 2**

One Federal Street, 37th Floor

City

State/Province/Country

ZIP/Postal Code

Boston

MASSACHUSETTS

02110

State(s) of Solicitation (select all that apply)

Check "All States" or check individual States

 All States Foreign/non-US

ALABAMA
ALASKA
ARIZONA
ARKANSAS
CALIFORNIA
COLORADO
CONNECTICUT
DELAWARE
DISTRICT OF COLUMBIA
FLORIDA
GEORGIA
HAWAII
IDAHO
ILLINOIS
INDIANA
IOWA
KANSAS
KENTUCKY
LOUISIANA
MAINE
MARYLAND
MASSACHUSETTS
MICHIGAN
MINNESOTA
MISSISSIPPI
MISSOURI
MONTANA
NEBRASKA
NEVADA
NEW HAMPSHIRE
NEW JERSEY
NEW MEXICO
NEW YORK
NORTH CAROLINA

NORTH DAKOTA
OHIO
OKLAHOMA
OREGON
PENNSYLVANIA
RHODE ISLAND
SOUTH CAROLINA
SOUTH DAKOTA
TENNESSEE
TEXAS
UTAH
VERMONT
VIRGINIA
WASHINGTON
WEST VIRGINIA
WISCONSIN
WYOMING

13. Offering and Sales Amounts

Total Offering Amount      \$300,000,000 USD or Indefinite  
Total Amount Sold            \$270,000,000 USD  
Total Remaining to be Sold   \$30,000,000 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. \_\_\_\_\_  
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering: 256

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions            \$8,638,915 USD  Estimate  
Finders' Fees                    \$0 USD      Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD      Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

<b>Issuer</b>	<b>Signature</b>	<b>Name of Signer</b>	<b>Title</b>	<b>Date</b>
LumiraDx Ltd	/s/Dorian LeBlanc	Dorian LeBlanc	CFO	2019-01-14

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

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